



# ACCESS YOUR ACCOUNTS WHEREVER YOU ARE

Clarity makes it simple to manage your accounts with our easy-to-use online portal and mobile app. In your portal, you can view your balance and transaction history, submit a claim, see important messages. Benefits are confusing enough; you need technology that makes managing your benefits simple!

# **CLARITY ONLINE PORTAL**

## TO REGISTER ON THE CLARITY PORTAL:

- 1. Go to claritybenefitsolutions.com
- 2. Select "Login" in the top right corner of the homepage
- 3. Click "Register"
- 4. Select "Participant" and click "Next"
- 5. Complete the required fields
- 6. Use the email you provided to your employer for your benefits. Zip code should be that of your home address.

## TO LOG IN TO THE CLARITY PORTAL:

- 1. Select "Login"
- 2. Enter your Username and Password. Your Username will be your email.

**Tip:** If needed, the preferred language can be changed when you access your portal in a Chrome browser.

## TO SET UP DIRECT DEPOSIT:

- Click the "Access Your Clarity Consumer Benefits" tile under the "Manage My Benefits" tab
- 2. Select your name (top right of the page, next to profile silhouette)
- 3. Select "Edit" (above Reimbursement Method)
- Select "Direct Deposit", enter your banking information, check certification box and click "Save"

## TO FILE A CLAIM:

- 1. Click the "Access Your Clarity Consumer Benefits" tile under the "Manage My Benefits" tab
- 2. Select the "My Accounts" tab
- 3. Select "Submit a Benefit Account Summary" and then select "Submit Claim"
- 4. Enter claim information (Start/End Date, Type, Claim Amount), select Next
- 5. Select "Attach Claim Receipt" and upload the Explanation of Benefits/v can be picture uploaded from smartphone)
- 6. Check the certification box and submit your claim

# **TO VIEW YOUR TRANSACTIONS:**

- 1. Click the "Access Your Clarity Consumer Benefits" tile under the "Manage My Benefits" tab
- 2. In the new window, select the "My Accounts" tab from the left-hand menu
- 3. Select "Transactions" from the drop down



View full instructions on using the Clarity Portal on our website!

# **CLARITY MOBILE APP**

The Clarity mobile app is available for Android and iOS devices. Simply search for Clarity Benefits in the app store, download, and follow the steps below.

#### TO REGISTER:

- 1. Launch the Clarity app and click "Sign Up"
- 2. Follow the prompts to create your unique user ID
  - a. Employee ID: The unique number assigned by your employer (if you don't have one, use your Social Security number)
  - b. Registration ID: The 16-digit number on your Clarity Benefit Card
- 3. Use your mobile app to check your balance, submit a claim, or set up text alerts

# ceps below.

## TO SUBMIT A CLAIM FROM YOUR SMARTPHONE:

- 1. Sign In with your username and password
- 2. Select "Submit Claim"
- 3. Provide your claims information
- 4. Upload documentation (you can take a picture with your smartphone and upload)

# TO CHECK YOUR BALANCE FROM YOUR SMARTPHONE:

- 1. Text "BAL" to 97487
- 2. Opt out at any time by texting "STOP" to 97487

# THAT TRANSFORMS

Web: Visit claritybenefitsolutions.com

Mobile: Search for Clarity Benefits in the app store and download

Phone: Give us a call at 888-423-6359

# A SIMPLY SMARTER APPROACH TO EMPLOYEE BENEFITS

Today, the benefits landscape is more confusing than ever, but it's also never been so essential. At Clarity, we believe life is a journey; one that should be lived well. So, we'll stop at nothing to bring clarity, and ensure employees are ready for life. With state-of-the-art technology and world-class customer service, we'll handle the day-to-day so you can focus on what matters: your health.

